UPDATING LABELS, FACETS, & SEARCH TARGETS IN PRIMO VE
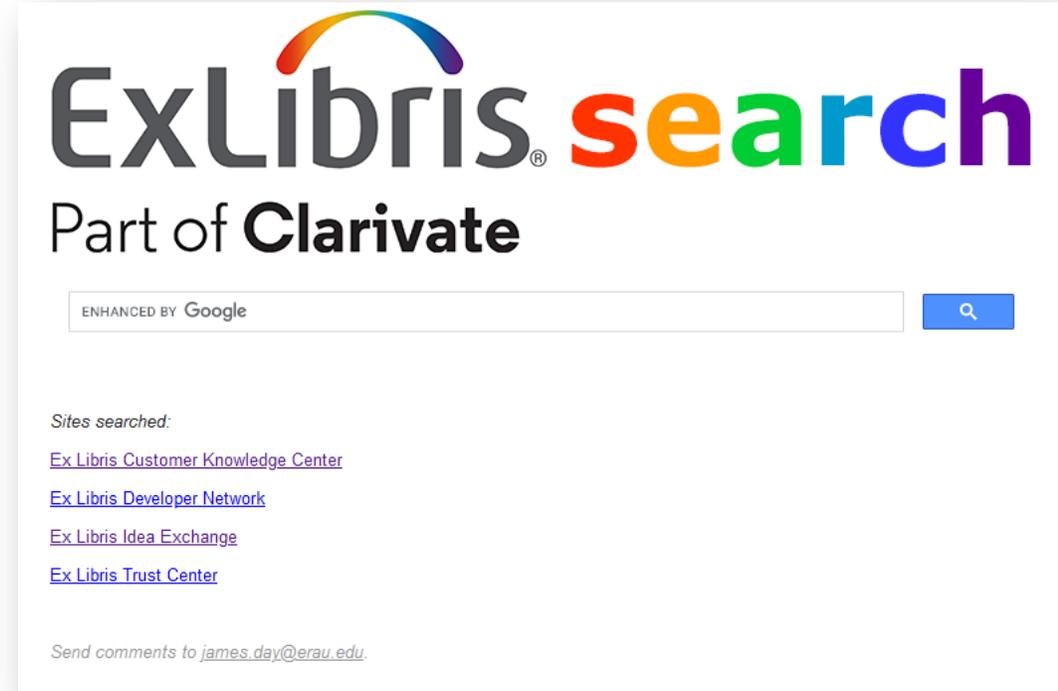
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SOURCES CONSULTED

- https://libtechlaunchpad.com/elsearch
  - Created by James Day, Embry-Riddle Aeronautical University

- https://www.carli.illinois.edu/products-services/i-share/discovery-interface

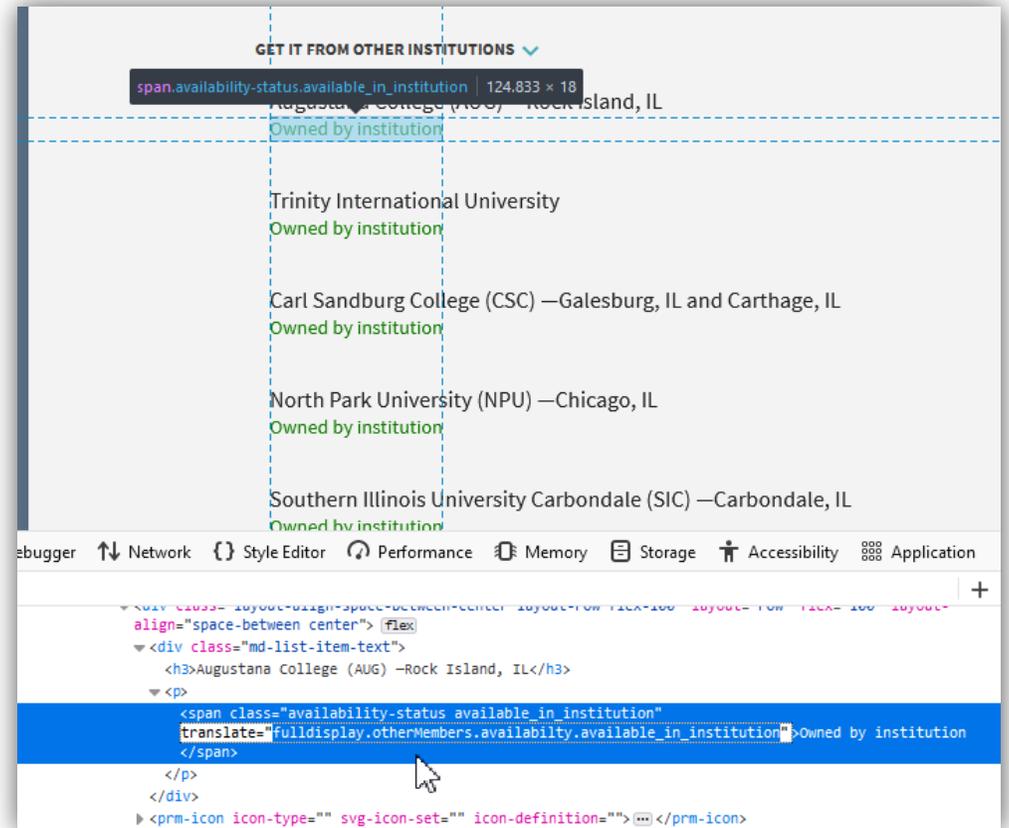- https://exlibrisusers.org/listinfo/primo

LABEL UPDATES

- Feedback & usability testing indicated user dissatisfaction with labels
  - Available Online
  - No Online Access
  - Send To
  - Expand My Results
  - Available in institution (I-Share library holdings)
  - Your request was successfully placed (Request confirmation)

MAKING CHANGES

- *Configuration > Discovery > Display Configuration > Labels*

- Use "Inspect Element" in browser to find correct code
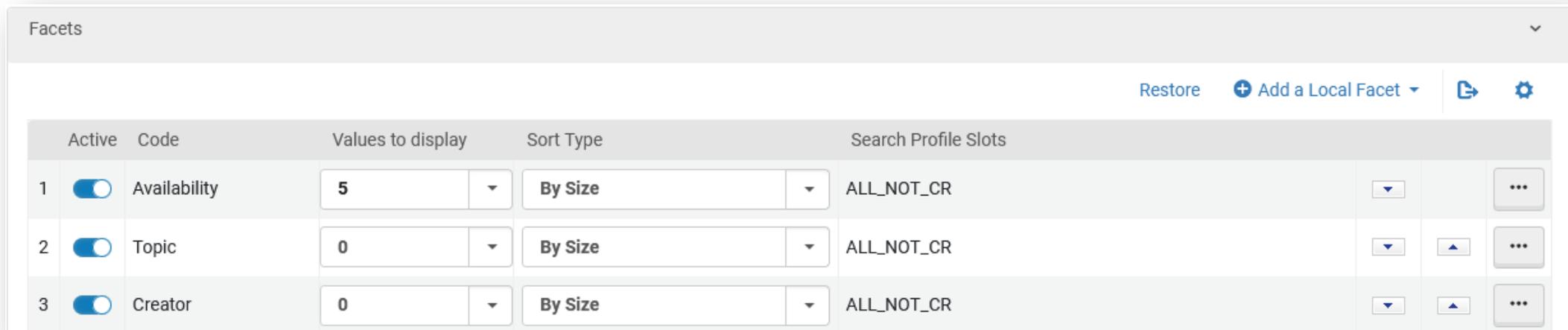 - "Translate" element

- Update happens immediately

VIEW-SPECIFIC LABELS [ADDED SLIDE POST-WEBINAR]

- Shared by Amy M. during the session!

- To define a view-specific label, create a new row using the following format for the code: <Institution's Code>:<View's Code>.<Label's Code>. The system will use the code without the prefix for the default label.

FACETS

- Specific to each view

- *Configuration > Discovery > Display Configuration > Configure Views > [choose view] > Brief Results*

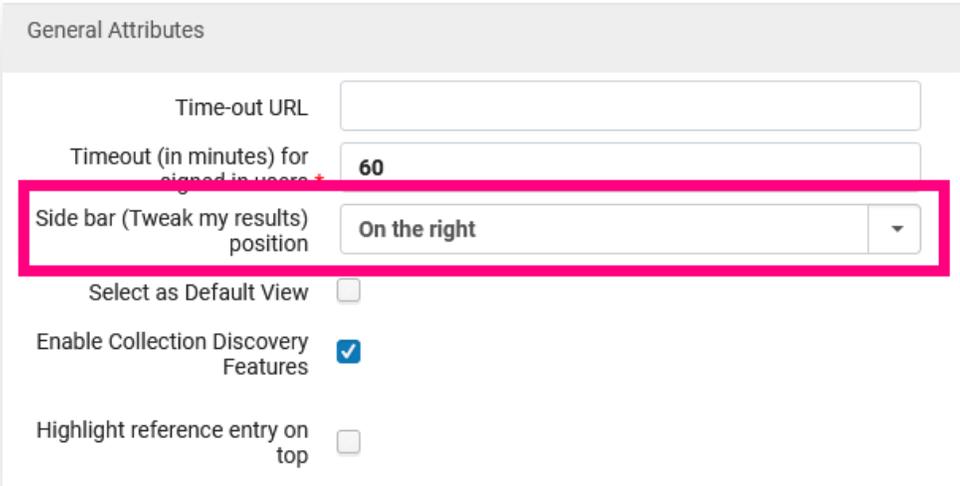- Enable/disable, reorder, change sort, add local facets

FACETS, CON'T

- *…Configuration Views > General* to move facet pane position

- Facet labels set via *Labels* configuration

SEARCH TARGETS

- At ISU: Library Catalog, Articles, Course Reserves, All I-Share Libraries, Combined Search

- "Combined Search" didn't include I-Share Libraries

  - https://www.carli.illinois.edu/products-services/i-share/discovery-interface/searcheverything

- *Configuration > Discovery > Search Configuration > Search Profiles* to create search profile

  - "Filter by Availability" determines whether "Expand My Results" displays for profiles with CDI records or search is "auto-expanded"

  - "Exclude CDI eBooks" to use ebook records from your local index instead of CDI

- *Configuration > Discovery > Display Configuration> Configure Views > [Choose view] > Search Profile Slots* to add it to a "slot"

  - Assign search profiles to each view

  - Can change search name here (e.g., "Everything")

THANKS!

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- Have a concern for the Discovery Primo VE Committee? Reach out any time!